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FORM PTO-1449

INFORMATION DISCLOSURE CITATION

Attorney Docket:
3986-4001Serial No.:
09/766,277Applicant:
Robert K. SamsonFiling Date:
January 19, 2001Group Art Unit:
TBARECEIVED
APR 27 2001
Technology Center 2100

U.S. PATENT DOCUMENTS

Examiner Initial	Patent Number	Issue Date	Name	Class	Sub-Class	Filing Date
	5,053,758	10/01/91	Cornett et al.	340	712	02/01/90
	5,148,365	09/15/92	Dembo	364	402	08/15/89
	5,220,500	06/15/93	Baird et al.	364	408	09/19/89
	5,321,833	06/14/94	Chang et al.	395	600	08/29/90
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	5,794,178	08/11/98	Caid et al.	704	9	04/12/96
	5,799,298	08/25/98	Bingham et al.	707	1	05/27/97
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	5,918,217	06/29/99	Maggioncalda et al.	705	36	12/10/97
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	6,021,397	02/01/00	Jones et al.	705	36	12/02/97
	6,029,195	02/22/00	Herz et al.	709	219	12/05/97

FOREIGN PATENT DOCUMENTS

Examiner Initial	Patent Number	Issue Date	Country	Class	Sub-Class	Translation
						<input type="checkbox"/> Yes <input type="checkbox"/> No
						<input type="checkbox"/> Yes <input type="checkbox"/> No
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						<input type="checkbox"/> Yes <input type="checkbox"/> No
						<input type="checkbox"/> Yes <input type="checkbox"/> No
						<input type="checkbox"/> Yes <input type="checkbox"/> No

OTHER DOCUMENTS (continued)

	Fabozzi, Frank J. and Fabozzi, T. Dessa. "The Handbook of Fixed Income Securities", Fourth Addition, 1995, pp. 90-96
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	Lewis, Alan L. et al. "The Ibbotson-Sinquefeld Simulation Made Easy." Journal of Business, Vol. 53 (1980), pp. 205-214
	Rominger, Terry. "Investment Basics, Part I: Duration." CNBS Market Cast, May 1999, pp. 1-2
	Rominger, Terry. "Investment Basics, Part II: Modified Duration." CNBS Market Cast, June 1999, pp. 3

Examiner

Date Considered

EXAMINER: Initial if reference considered, whether or not citation is in conformance with MPEP §609.

Draw line through citation if not in conformance and not considered.

Include copy of this form with next communication to Applicant.